

[별지제41호서식]

Registered No. 2010 - 1662

NOTARIAL CERTIFICATE



Law & Notary Office Inc. Seoul-Jeil
TEL : 568-4040

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)



-----X
**SUPPLEMENTAL AFFIDAVIT AND DISCLOSURE STATEMENT OF BENJAMIN
(BYUNG-OK) KIM**

ON BEHALF OF SOJONG PARTNERS

SEOUL)
) ss:
REPUBLIC OF KOREA)

Byung-Ok Kim, being duly sworn, upon his oath, deposes and says:

1. I am a Managing Partner of Sojong Partners, located at Gangnam Finance Center, 9th Fl., 737, Yeoksam 1-Dong, Gangnam-Gu, Seoul, 135-984, Republic of Korea (the "Firm").

2. On April 9, 2010, I executed an Affidavit and Disclosure Statement (the "Affidavit") in support of Lehman Brothers Holdings Inc. and its affiliated debtors (together, the "Debtors") retention of the Firm as ordinary course professionals to provide legal and tax services to the Debtors and submitted that Affidavit and a completed Retention Questionnaire (the "Questionnaire") to the Debtors' bankruptcy counsel, to be filed with the Court in accordance with the procedures set forth in the order entered November 5, 2008 authorizing the Debtors to employ professionals utilized in the ordinary course of business [Docket No. 1394].

The Debtors subsequently filed the Affidavit and Questionnaire with the Court on April 12, 2010 [Docket No.8257]

3. This affidavit supplements the previous Affidavit and Disclosure Statement of Benjamin (Byung -Ok) Kim on Behalf of Sojong Partners dated April 9, 2010 and is filed in support of the retention of the Firm's legal and tax services in Korea for Debtors as they relate to a certain settlement proposal involving the Debtors, including review thereof.

4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

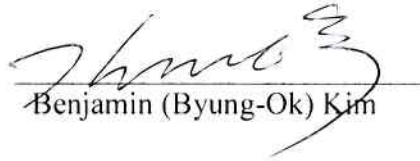
5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

6. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

7. The Debtors owe the Firm \$ zero/nil for prepetition services.

2010. 12. 10

By:


Benjamin (Byung-Ok) Kim

Subscribed and sworn to before me
this ____ day of December, 2010



Notary Public



[별지 제42호 서식]

법무법인 서울제일

등부 2010 년 제

1662 호

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인 증

NOTARIAL CERTIFICATE

위 진 술 서에 기재된
김 병 옥은

Kim, Byung-Ok

본 공증인의 면전에서 위
사서증서에 자기가 서명날인한
것임을 자인하였다.

personally appeared before
me and admitted his(her)
subscription to the attached
SUPPLEMENTAL AFFIDAVIT AND
DISCLOSURE STATEMENT.

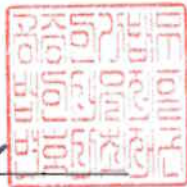
2010 년 12 월 10 일
이 사무소에서 위 인증한다.

This is hereby attested on
this 10 day of Dec., 2010
at this office.

공증인가 법무법인 서울제일
소 속 서울중앙지방검찰청
서울 강남구 역삼동 642번지 19호

Law & Notary Office Inc. Seoul-Jeil
belong to Seoul Central District
Prosecutors' Office
642-19, Yeoksam-dong, Gangnam-ku
Seoul, Korea.

최재권



공증담당변호사

Jae Guen Choi

Signature of the Notary Public

Jae Guen Choi
This office has been authorized
by the Minister of Justice, the
Republic of Korea, to act as
Notary Public since Feb. 1th
2005, under Law NO.2005-4.